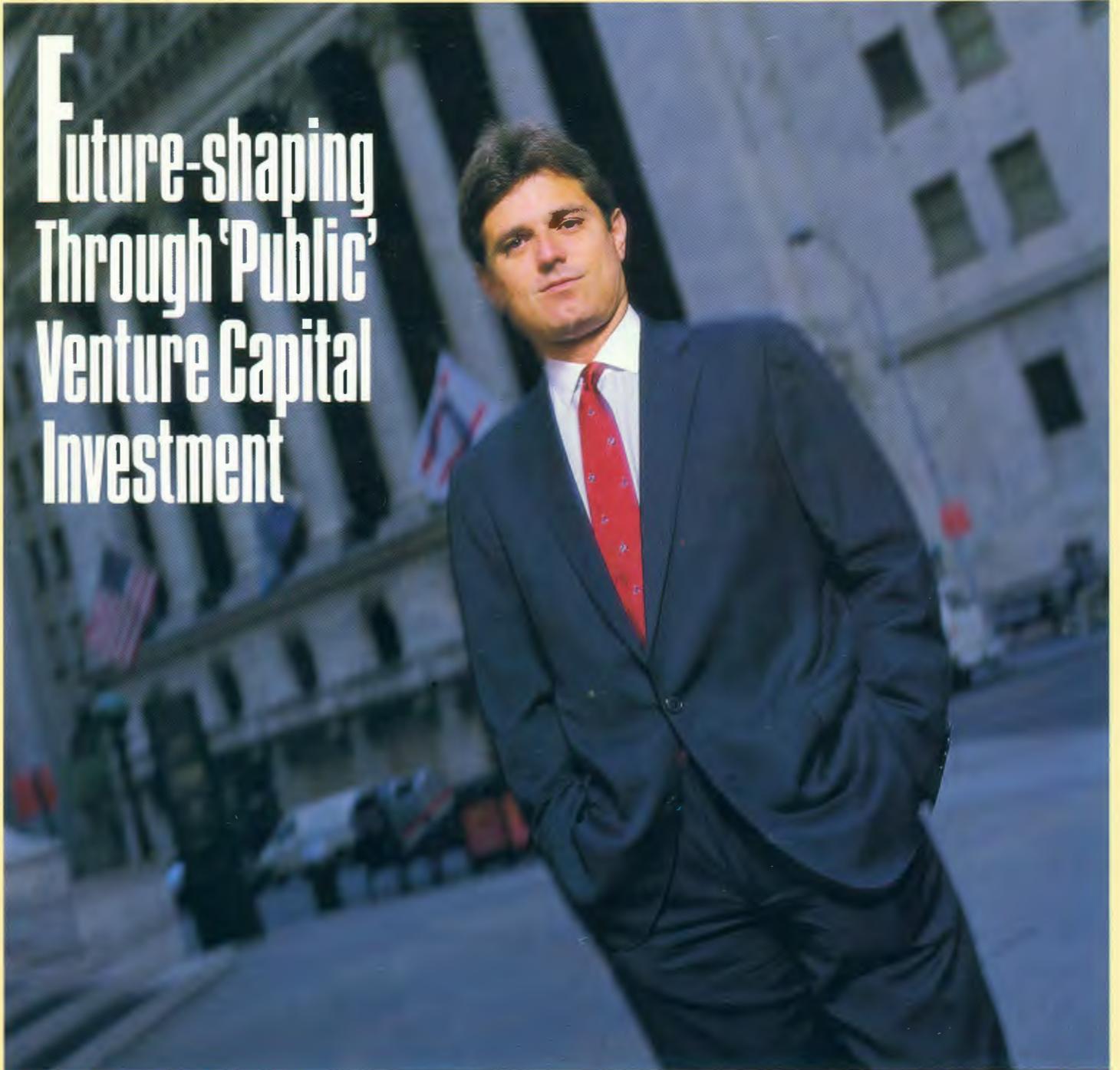


GLOBAL AMERICA

Future-shaping
Through 'Public'
Venture Capital
Investment



Armed with a unique approach to selecting IPO candidates with strong growth prospects, Global America Chairman

Michael Markowski places the opportunity for realizing higher-than-average returns into the hands of investors, while minimizing the risk inherent in small-cap IPOs.



PROFIT TECHNOLOGY INC. (NASDAQ: PRTE—3-1/4*)

Profit Technology offers quality, performance-based training to the explosive micro-computer training market. The company also develops, manufactures and markets other computer-related products and services to leverage and improve the quality, effectiveness and productivity of the human mind.

PERSONAL COMPUTER PRODUCTS, INC. (NASDAQ: PCPI—4*)

The company develops and markets high-performance/low-cost laser printer hardware and software for desktop publishing, office automation, and other specific application needs. It recently introduced a series of products based on controller designs and integrated circuit technologies that were developed in a joint venture with Motorola.

SENIOR SERVICE CORPORATION (NASDAQ: SENR—2-3/4*)

Senior Service provides products and services to improve the lives of senior citizens. It is the world leader in the development of adult day-care centers, working independently and in partnership with Holiday Inns. The company is already a leader in publishing and information services for older people.

QUADRAX CORPORATION (NASDAQ: QDRX—2-3/4*)

Quadrax has developed a superior, proprietary process for continuous manufacturing of composite materials. It is becoming recognized as the best alternative by some of the biggest names in the defense and aerospace industries. The company was recognized by *Forbes* as the "Underwriting of the Year" for 1987.

SOLITEC INC. (NASDAQ: SOLI—2*)

Solitec manufactures production equipment for the semiconductor industry. It has developed a revolutionary technology and is establishing a rapidly growing list of customers in the semiconductor integrated circuit business throughout the world.

TELENETICS CORPORATION (NASDAQ: TNET—1-3/8*)

Telenetics designs, manufactures and markets cutting-edge technology and products in the telecommunications field. Its products are sold to many *Fortune* 500 companies and in international markets. It was recently awarded a major contract to develop and supply backup communications systems for satellite communications.

DATAVEND INC. (NASDAQ: DATV—1-3/8*)

Datavend is developing a network of home entertainment superstores, operating under the name Choices, which rents and sells video cassettes, compact discs, audio books, VCRs, compact disc players and other equipment.

NYCOM INFORMATION SERVICES, INC. (NASDAQ: NYCM—1-5/8*)

Nycom provides telephone operator and information services as a better and more profitable alternative to those offered by the major phone companies. The company participates in the rapidly-growing, alternate operator services market.

HQ OFFICE SUPPLIES WAREHOUSE INC. (NASDAQ: HQOSA—5*)

HQ is a new, exciting entry in the warehouse specialty retailing business. With plans to open over 50 locations in the next four years, HQ could quickly become a major force in the burgeoning office supply industry.

*Bid price at 10/23/89 at market close.

GLOBAL AMERICA

Global America is a full-service investment banker providing for emerging companies private placements, initial public offerings, secondary offerings, warrant executions, and related services.

Global has developed and refined a selection process for early identification of high-growth companies. It seeks early involvement — before their potential is widely recognized.

Global has assembled a highly specialized cadre of investment bankers and brokers experienced in capital formation. They place new issues in strong stockholder hands — domestically and internationally. These investors, both individual and institutional, are proven long-term holders, a philosophy aligned with the company's buy-and-hold thesis. Global maintains a vested interest in the companies it supports.

Global America is a member of of the National Association of Securities Dealers (NASD) and the Securities Investors Protection Corporation (SIPC). It executes trades and processes its transactions on all major U.S. exchanges through Prudential-Bache Securities.

Serving on the Global Financial Group, Inc. Board of Directors are Arthur B. Laffer, Ph.D., Jurgen E. Last, Brad R. Tukey, A. Jeffrey Robinson and Michael J. Markowski, Chairman.

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